

Introductory sub-table (I)(a)

|  |                                      |  |   |
|--|--------------------------------------|--|---|
| <b>Name of the Company: GOLKUNDA DIAMONDS &amp; JEWELLERY LTD</b>  |                                      |  |   |
| <b>Scrip Code, Name of the scrip, class of security: 523676, GOLKUNDA DIAMONDS &amp; JEWELLERY LTD, EQUITY</b>                             |                                      |  |   |
| <b>Quarter ended: 31.03.2011</b>   |                                      |  |   |
| <b>Partly paid-up shares:-</b>   |                                      |  |   |
|  | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| <b>Total - D</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Outstanding convertible securities:-</b>  |                                      |  |   |
|  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| <b>Total - E</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Warrants:-</b>  |                                      |  |   |
|  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| <b>Total - F</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b> |                                      |  |   |
|  | <b>0</b>                             | <b>0</b>   | <b>0</b>  |

**Statement Showing Shareholding Pattern**

|               |  | Table (I)(a)           |                        |  | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                       |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| Category code | Category of Shareholder                                      | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a percentage       |
| (I)           | (II)   | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV)*100 |
| <b>(A)</b>    | <b>Shareholding of Promoter and</b>                          |                        |                        |  |  |                            |  |                       |
| <b>1</b>      | <b>Indian</b>  |                        |                        |  |  |                            |  |                       |
| (a)           | Individuals/ Hindu Undivided Family                          | 7                      | 1115464                | 1115464                                      | 16.017   | 16.017                     | 0.000                                  | 0.000                 |
| (b)           | Central Government/ State Government(s)                      |                        |                        |  |  |                            |  |                       |
| (c)           | Bodies Corporate   | 2                      | 3882534                | 2489718                                      | 55.751   | 55.751                     | 0.000                                  | 0.000                 |
| (d)           | Financial Institutions/ Banks                                |                        |                        |  |  |                            |  |                       |
| (e)           | Any Others(Specify)  |                        |                        |  |  |                            |  |                       |
| (e-i)         |  |                        |                        |  |  |                            |  |                       |
| (e-ii)        |  |                        |                        |  |  |                            |  |                       |
|               |  |                        |                        |  |  |                            |  |                       |
|               | <b>Sub Total(A)(1)</b>                                       | <b>9</b>               | <b>4997998</b>         | <b>3605182</b>                               | <b>71.768</b>  | <b>71.768</b>              | <b>0.000</b>                           | <b>0.000</b>          |
|               |  |                        |                        |  |  |                            |  |                       |
| <b>2</b>      | <b>Foreign</b>   |                        |                        |  |  |                            |  |                       |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals) |                        |                        |  |  |                            |  |                       |
| b             | Bodies Corporate   |                        |                        |  |  |                            |  |                       |
| c             | Institutions   |                        |                        |  |  |                            |  |                       |
| d             | Any Others(Specify)  |                        |                        |  |  |                            |  |                       |

|            |   |          |                |                |        |        |              |       |
|------------|---|----------|----------------|----------------|--------|--------|--------------|-------|
| d-i        |   |          |                |                |        |        |              |       |
| d-ii       |   |          |                |                |        |        |              |       |
|            |   |          |                |                |        |        |              |       |
|            | <b>Sub Total(A)(2)</b>  | <b>0</b> | <b>0</b>       | <b>0</b>       | 0.000  | 0.000  | <b>0.000</b> | 0.000 |
|            |   |          |                |                |        |        |              |       |
|            | <b>Total Shareholding of Promoter and</b>   | <b>9</b> | <b>4997998</b> | <b>3605182</b> | 71.768 | 71.768 | <b>0.000</b> | 0.000 |
|            |   |          |                |                |        |        |              |       |
| <b>(B)</b> | <b>Public shareholding</b>  |          |                |                |        |        |              |       |
| <b>1</b>   | <b>Institutions</b>   |          |                |                |        |        |              |       |
| (a)        | Mutual Funds/ UTI   |          |                |                |        |        |              |       |
| (b)        | Financial Institutions / Banks  | 1        | 100            | 100            | 0.001  | 0.001  |              |       |
| (c)        | Central Government/ State Government(s)   |          |                |                |        |        |              |       |
| (d)        | Venture Capital Funds   |          |                |                |        |        |              |       |
| (e)        | Insurance Companies   |          |                |                |        |        |              |       |
| (f)        | Foreign Institutional Investors   |          |                |                |        |        |              |       |
| (g)        | Foreign Venture Capital Investors   |          |                |                |        |        |              |       |
| (h)        | Any Other (specify)   |          |                |                |        |        |              |       |
| (h-i)      |   |          |                |                |        |        |              |       |
| (h-ii)     |   |          |                |                |        |        |              |       |
|            |   |          |                |                |        |        |              |       |
|            |   |          |                |                |        |        |              |       |
|            | <b>Sub-Total (B)(1)</b>   | <b>1</b> | <b>100</b>     | <b>100</b>     | 0.001  | 0.001  |              |       |
|            |   |          |                |                |        |        |              |       |
| <b>B 2</b> | <b>Non-institutions</b>   |          |                |                |        |        |              |       |
| (a)        | Bodies Corporate  | 69       | 110497         | 95797          | 1.587  | 1.587  |              |       |
| (b)        | Individuals   |          |                |                |        |        |              |       |
| I          | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 10009    | 1774091        | 692396         | 25.475 | 25.475 |              |       |
| II         | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.    | 2        | 79900          | 64000          | 1.147  | 1.147  |              |       |
| (c)        | Any Other (specify)   | 2        | 201            | 201            | 0.003  | 0.003  |              |       |
| (c-i)      | OCB   |          |                |                |        |        |              |       |

|            |   |              |                |                |                |                |              |              |
|------------|---|--------------|----------------|----------------|----------------|----------------|--------------|--------------|
| (c-ii)     | NRI   | 7            | 1293           | 1293           | 0.019          | 0.019          |              |              |
|            |   |              |                |                |                |                |              |              |
|            | <b>Sub-Total (B)(2)</b>   | <b>10089</b> | <b>1965982</b> | <b>853687</b>  | 28.230         | 28.230         |              |              |
|            |   |              |                |                |                |                |              |              |
| <b>(B)</b> | <b>Total Public Shareholding (B)=<br/>(B)(1)+(B)(2)</b>   | <b>10090</b> | <b>1966082</b> | <b>853787</b>  | 28.232         | 28.232         |              |              |
|            |   |              |                |                |                |                |              |              |
|            | <b>TOTAL (A)+(B)</b>  | <b>10099</b> | <b>6964080</b> | <b>4458969</b> | <b>100.000</b> | <b>100.000</b> |              |              |
|            |   |              |                |                |                |                |              |              |
| <b>(C)</b> | <b>Shares held by Custodians and against<br/>which Depository Receipts have been<br/>issued</b> |              |                |                |                |                |              |              |
| 1          | Promoter and Promoter Group   |              |                |                |                |                |              |              |
| 2          | Public  |              |                |                |                |                |              |              |
|            | <b>Sub-Total (C )</b>   | <b>0</b>     | <b>0</b>       | <b>0</b>       |                | <b>0.000</b>   |              |              |
|            |   |              |                |                |                |                |              |              |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>10099</b> | <b>6964080</b> | <b>4458969</b> |                | <b>100.000</b> | <b>0.000</b> | <b>0.000</b> |

| Sr.No | Notes                              |
|-------|------------------------------------|
| 1     | Total Foreign Share Holding = 1293 |
| 2     |                                    |
| 3     |                                    |
| 4     |                                    |
| 5     |                                    |
| 6     |                                    |
| 7     |                                    |
| 8     |                                    |
| 9     |                                    |

**(I)(b) Statement showing Shareholding of persons belonging to the category  
“Promoter and Promoter Group”**

| Sr. No.      | Name of the shareholder            | Total shares held |                                   | Shares pledged or otherwise encumbered |                    |  |
|--------------|------------------------------------|-------------------|-----------------------------------|--|--------------------|--|
|              |                                    | Number of shares  | As a % of grand total (A)+(B)+(C) | Number                                 | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) |
| (I)          | (II)                               | (III)             | (IV)                              | (V)                                    | (VI)=(V)/(III)*100 | (VII)  |
| 1            | Neverloose Properties & Inv. P Ltd | 1392816           | 20.00                             |  | 0.00               | 0.00   |
| 2            | Neverloose Properties & Inv. P Ltd | 2489718           | 35.75                             |  | 0.00               | 0.00   |
| 3            | Kanti Kumar Dadha                  | 295558            | 4.24                              |  | 0.00               | 0.00   |
| 4            | Karan Singh Baid                   | 185156            | 2.66                              |  | 0.00               | 0.00   |
| 5            | Arvind Dadha                       | 344435            | 4.95                              |  | 0.00               | 0.00   |
| 6            | Ashish Dadha                       | 155895            | 2.24                              |  | 0.00               | 0.00   |
| 7            | Kusum Dadha                        | 93320             | 1.34                              |  | 0.00               | 0.00   |
| 8            | Mayank Baid                        | 38100             | 0.55                              |  | 0.00               | 0.00   |
| 9            | Sushila Baid                       | 3000              | 0.04                              |  | 0.00               | 0.00   |
|              |                                    |                   |                                   |  |                    |  |
|              |                                    |                   |                                   |  |                    |  |
|              |                                    |                   |                                   |  |                    |  |
| <b>TOTAL</b> |                                    | <b>4997998</b>    | <b>71.768</b>                     | <b>0</b>                               | <b>0.00</b>        | <b>0.00</b>  |

**(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| <b>Sr. No.</b> | <b>Name of the shareholder</b> | <b>Number of shares</b> | <b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|--------------------------------|-------------------------|---|
| 1              |                                |                         | 0.00  |
| 2              |                                |                         | 0.00  |
| 3              |                                |                         | 0.00  |
| 4              |                                |                         | 0.00  |
| 5              |                                |                         | 0.00  |
| 6              |                                |                         | 0.00  |
| 7              |                                |                         | 0.00  |
| 8              |                                |                         | 0.00  |
| 9              |                                |                         | 0.00  |
| 10             |                                |                         | 0.00  |
|                |                                |                         |   |
|                |                                |                         |   |
| <b>TOTAL</b>   |                                | <b>0</b>                | <b>0.00</b>   |





**(II)(a) Statement showing details of Depository Receipts (DRs)**

| <b>Sr. No.</b> | <b>Type of outstanding DR<br/>(ADRs, GDRs, SDRs, etc.)</b> | <b>Number of outstanding<br/>DRs</b> | <b>Number of shares<br/>underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a<br/>percentage of total number of shares<br/>{i.e., Grand Total (A)+(B)+(C) indicated<br/>in Statement at para (I)(a) above}</b> |
|----------------|--|--------------------------------------|--|--|
| 1              |  |                                      |  | 0.00   |
| 2              |  |                                      |  | 0.00   |
| 3              |  |                                      |  | 0.00   |
| 4              |  |                                      |  | 0.00   |
| 5              |  |                                      |  | 0.00   |
| 6              |  |                                      |  | 0.00   |
| 7              |  |                                      |  | 0.00   |
| 8              |  |                                      |  | 0.00   |
| 9              |  |                                      |  | 0.00   |
|                |  |                                      |  |  |
|                |  |                                      |  |  |
| <b>TOTAL</b>   |  | <b>0</b>                             | <b>0</b>   | 0.00   |

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1            |                       |   |   | <b>0.00</b>   |
| 2            |                       |   |   | <b>0.00</b>   |
| 3            |                       |   |   | <b>0.00</b>   |
| 4            |                       |   |   | <b>0.00</b>   |
| 5            |                       |   |   | <b>0.00</b>   |
| 6            |                       |   |   | <b>0.00</b>   |
| 7            |                       |   |   | <b>0.00</b>   |
| 8            |                       |   |   | <b>0.00</b>   |
| 9            |                       |   |   | <b>0.00</b>   |
|              |                       |   |   |   |
|              |                       |   |   |   |
| <b>TOTAL</b> |                       |   | <b>0</b>                                    | <b>0.00</b>   |